



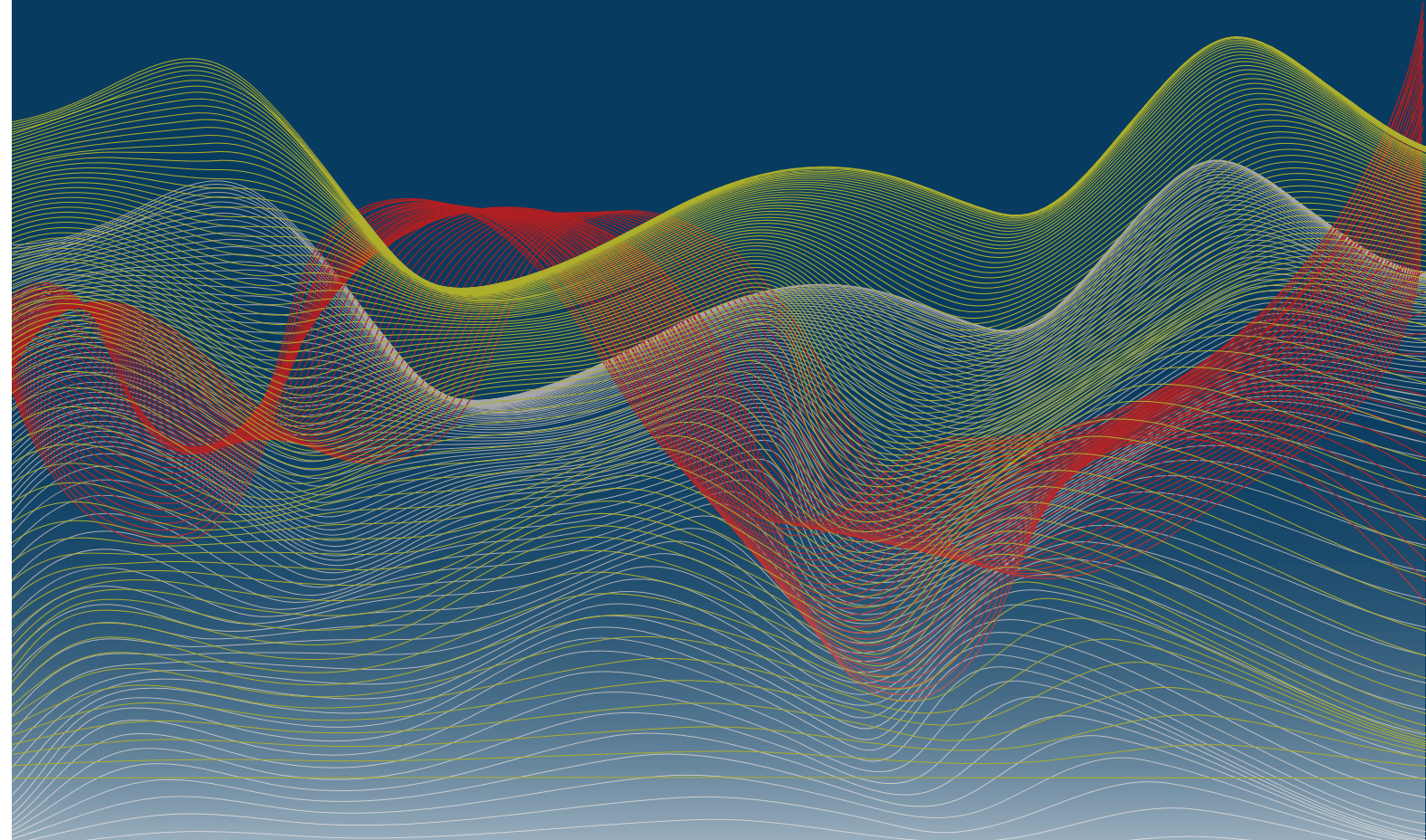
**PINNACLE
GROWTHGROUP**

Enabling business growth

 **KNG**
PARTNERSHIP

JOINT CAPABILITY STATEMENT

**Business Transformation
Finance for Growth**



Shared Services

CONCEPT to COMMERCIALISATION

- Business Case
- Market Research
- Financial Projections
- Funding and Claims
- Registration
- Operational Planning
- Future and Exit Planning

- Business Improvement
- Human Resources
- Sales / Export Growth
- Develop Processes Trade
- Compliance
- Technology
- Operations
- Transformation
- Change

PINNACLE KNG PARTNERSHIP

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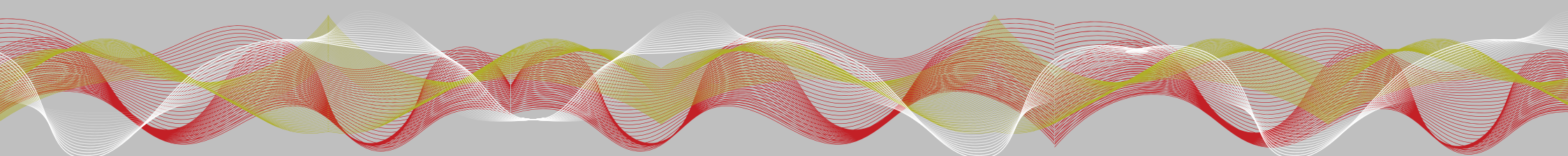


PINNACLE KNG PARTNERSHIP

- Interim Management
- Training
- Strategic Planning
- Chart of Accounts
- Management Structure
- Organisation Structure
- Forecasting
- Strategic Planning
- Budget and Controls

PINNACLE KNG PARTNERSHIP

- Exit Planning
- Profit Improvement
- Exit Planning
- Business Assessment
- Docs (Advert/Teaser/IM)
- Non-Disclosures
- Prospecting
- Due Diligence
- Legals / Accounting





Pinnacle Growth Group works with companies in the UK and Ireland to accelerate growth through funding, transformation and market entry



		Core Services	Complementary
Finance for Growth	Expert support to identify and access grants, funding and finance to accelerate business growth	<ul style="list-style-type: none"> • Source and Identify funds • Funder communications • Research for applications • Developing successful applications • Generating projections and business plans • Supporting claims and drawdown • Evaluating funding performance 	<ul style="list-style-type: none"> • Financial analysis • Cost modelling review • Finance Management • Accessing Finance • Finance mentoring • Banking evaluation
Business Improvement	Programmes and tools to help businesses increase profitability, manage change and create lasting improvement	<ul style="list-style-type: none"> • Change management and implementation • Lean manufacturing • New process development and implementation • Innovation techniques • High volume manufacturing strategies • Human Resources Leadership and support 	<ul style="list-style-type: none"> • Interim Management Services • Support to setup new manufacturing facilities • Staff training, development and coaching • Strategic planning, development and delivery
Sales and Export Growth	Support and practical assistance to grow sales, develop exports, access new markets and manage trade	<ul style="list-style-type: none"> • Current market and competitor research • New market research and entry strategy • Development of sales, marketing and communications strategy • Supply chain development • Customs compliance and market entry requirements 	<ul style="list-style-type: none"> • Market visits and trade mission development - globally • FDI support to Northern Ireland, GB, Ireland • Sales lead generation
Public Sector Consulting	Appraisals and evaluations, programme development & delivery, and strategic planning	<ul style="list-style-type: none"> • Independent project appraisals • Evaluations including business case development. • Development and delivery of specific programmes for government and local government bodies • Develop strategies for public sector and third sector organisations 	<ul style="list-style-type: none"> • Specialist/expert HR support for public bodies • Project Management, including for long-term funded projects • Programme marketing and advertisement



Life Sciences / Pharma

Strategy	Project Management
Divestment	Business Alignment
Transformation	Quality
Change	GxP Compliance
Operations	Regulatory
Programme Management	Mentoring- IT Management



Finance



Transformation
 Change Management
 Programme Management
 Project Management Risk & Compliance
 Regulatory
 Identity Management Services



Software, Systems & Technology



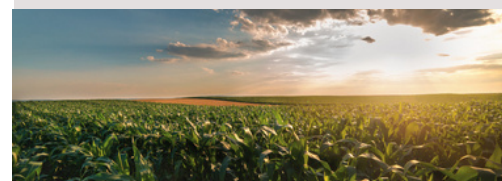
Strategy	Project Management Business
Acquisitions, Mergers & Div	Alignment Quality GxP
Transformation	Compliance Regulatory
Change	Mentoring- IT Management
Operations	
Programme Management	



Food & Agriculture



Strategy Transformation
 Acquisitions Mergers
 Change Operations
 Business Alignment
 Risk & Compliance
 Quality
 Mentoring – IT Management



Manufacturing



Strategy
 Transformation Acquisitions,
 Mergers & Div Change Operations
 Business Alignment
 Risk & Compliance
 Quality
 Mentoring – IT Management



Construction & Housebuild



Strategy	Commercial
Mergers	Operations (including Land, Financial,
Acquisitions	Commercial, Sales and Build, Budgeting,
Change	Forecasting, Housebuild Estimate) Mentoring –
Financial	IT Management





A&M

- Integrations
- Consolidation
- Divestments



GxP Quality

- Change Management
- Digital process modelling
- Requirement Eng
- Project Delivery
- IT Quality Control & CSV



Procurement

- Business case
- Vendor selection
- Contract Neg
- Vendor Man



Mentoring

- IT Exec
- IT Manager
- IT Team
- PMO



Small to Medium–Enterprises (SMEs) Company Sale

S1 - Evaluation

- Business review
- Market analysis
- Knowledge sharing
- Guidance

S2 - Documentation

- Advert & Teaser
- NDA's
- Inf Memorandum
- Broker appt
- Prospect research

S3 - Sale

- Buyer focus
- Negotiations
- Legal
- Tax Accounting
- Sale

Leading to a decision

Leading to a decision

Project Management

- Multi-Sector
- Multi-Disciplinary
- National
- Global
- ERP



What makes us different?



- Affordable, flexible, open & agile
- High-quality ethos
- What you see is what you get. We do not delegate to junior staff to maximise margin
- Experienced Exec level professionals capable of building genuine partnerships
- Trusted, impartial relationships with our clients who stay with us for the long term
- Private company not driven by sales targets or shareholders expectations
- Decades of experience working across many industries in complex, challenging business environments
- We do not take on contracts where we think our team will be stretched



Contact us

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